## SMITH COLLEGE Student Financial Services College Hall Northampton, MA 01063

## **Trust Information Request**

Student Smith ID # or SS#:	
Name	of Trust:
1.	Who established the trust?  1a. Relationship to student:  Date trust established:
3.	Name of the trustee:
4.	List the beneficiaries
5.	Total current value of the trust? \$
6.	Student and/or parent share of trust: \$ (%)
7.	Type of Trust:LivingTestamentary IrrevocableRevocable
8.	What are the terms governing distribution of the principal of the trust?
9.	What property funds the trust?
10.	Attach copies of the terms of the trust and the trust's latest 1041.
Student signature: Date:	
Person completing the form:	
	Print name:
	Signature:Date: